

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)

ENTERED

MAY 31 2000

CLERK'S OFFICE
U.S. BANKRUPTCY COURT
DISTRICT OF MARYLAND
BALTIMORE

In re:

*

SUNTERRA CORPORATION, et al.,

*

Case No. 00- 56931 JFS

(Chapter 11)

Debtors.

*

(Jointly Administered)

* * * * *

ORDER DIRECTING JOINT ADMINISTRATION

Upon consideration of the Motion for Order Directing Joint Administration (the "Motion") filed by Sunterra Corporation ("Suntterra") and certain of its affiliates that are also debtors and debtors-in-possession before this Court (each a "Debtor", and collectively the "Debtors"); and the support of the United States Trustee as indicated below; and this Court being satisfied that the joint administration of these cases is in the best interests of the Debtors' estates and creditors; and it appearing that no other or further notice need be given; and after due deliberation, sufficient cause appearing therefor; it is therefore this 31st day of May, 2000, by the United States Bankruptcy Court for the District of Maryland hereby

ORDERED, that capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Motion; and it is further

ORDERED, that the Motion is granted as set forth herein; and it is further

ORDERED, that the above-captioned cases ~~are consolidated for procedural~~ 875

875 ~~purposes only and~~ shall be administered jointly under the case number for Sunterra Corporation in accordance with Section 105(a) of the Bankruptcy Code and Rule 1015(b) of the Bankruptcy Rules, and that the caption of these jointly administered cases shall read as follows:

(25)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In re:

**SUNTERRA CORPORATION,
et al.**

Debtors.

*

Case No. 00-~~56931~~ JFS
(Chapter 11)

*

*

(Jointly Administered)

* * * * *

and it is further

ORDERED, that all original docket entries shall be made in the case of Sunterra Corporation, under its case number, and that a separate docket entry shall be made in each of the Debtors' cases substantially as follows:

878 "An order has been entered in this case ~~consolidating this case for procedural~~ 878
878 ~~purposes only and~~ providing for its joint administration with the case of Sunterra Corporation, Case No. 00-~~56931~~ (JFS) in accordance with Section 105(a) of the Bankruptcy Code, Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and an Order duly entered by the Court. The file for the Debtor in Case No. 00-~~56931~~ (JFS) should be consulted for all matters affecting this case."

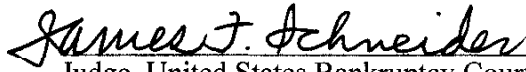
; and it is further

ORDERED, that the court files for each of the Debtors' respective cases, with the exception of Sunterra, shall contain only the petition; the Motion for Entry of Order Directing Joint Administration; a copy of this Order Directing Joint Administration; the schedules and statement of financial affairs for each Debtor (after same are filed with the Court); and a copy of the Notice of Joint Administration attached hereto; and no other pleadings shall be filed in any case other than Sunterra's case, with the exception of any pleadings relating to matters solely affecting a single Debtor; and it is further


ORDERED, that nothing contained in this Order shall be deemed or construed to mandate the substantive consolidation of the above-captioned Chapter 11 cases; and it is further

ORDERED, that the Debtors be, and hereby are, authorized and empowered to take steps and to perform such acts as may be necessary to implement and effectuate the terms of this Order: and it is further

ORDERED, that the Clerk shall docket a copy of this Order in each of the Debtors' cases and such copy shall be treated as an original Order for all purposes.


Judge, United States Bankruptcy Court

Consented to and Supported by
The Office of the United States Trustee

By: 
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